

SB 357

Pre-Paid Legal Services, Inc was formed in 1972 by Harland C. Stoneciper of Ada, Oklahoma.

Mr. Stoneciper was the Founder, CEO and chairman of the Board of Pre-Paid Legal for nearly 40 years. During that time PPL was on the NASDAQ Stock exchange, then went to the American Stock Exchange (was number 1 on the exchange) then in 1999 went on the New York Stock Exchange.

In April 2011, Mid-Ocean Partners purchased Pre-Paid Legal for \$650 Million. For the next several months they worked on rebranding the name and logo to LegalShield. Today we are LegalShield, our CEO is Mr. Rip Mason.

#### **About LegalShield**

As one of the first companies in the United States organized solely to design, underwrite and market legal expense plans to consumers, LegalShield has been in business for over 40 years and now provides legal services to over 1.4 million families across the U.S. and Canada. For one low monthly fee, these legal expense plans, or memberships, offer a variety of legal services in a manner similar to medical reimbursement plans or HMOs.

Members have direct, toll-free access to their provider law firm, rather than having to comb through the yellow pages for a referral. Provider firms are carefully selected and the quality of service is closely monitored to maintain the highest of standards. Last year alone, our firms received over 2.1 million calls from our Members.

With its humble beginning in Ada, Oklahoma, LegalShield has now grown to a 170,000-square-foot corporate office on an 80-acre campus with over 700 employees dedicated and committed to serve. Our leaders have decades of experience and our goal remains the same – to provide outstanding legal coverage by quality law firms at an affordable price.

# What is LegalShield?

Everyone deserves legal protection. And now, with LegalShield, everyone can access it. No matter how traumatic. No matter how trivial. Whatever your situation is, we are here to help. From real estate to divorce advice, identity theft and beyond, we have your rights covered. Welcome to total peace of mind. Welcome to LegalShield.

## **Your Plan Covers:**

- The Member and the Member's Spouse
- Never Married Dependent Children under 21 living at home
- Dependent Children under age 18 for whom the Member is legal guardian
  - Full-Time College Students up to age 23 never married, dependent children
    - Physically or mentally challenged child living at home

### How it works.

With the commitment of 1.4 million LegalShield members, we are able to negotiate comprehensive legal services with dedicated law firms nationwide at a fraction of what they traditionally cost. Because our attorneys aren't waiting to get paid, and instead are prepaid, they're motivated to treat all of our members and their needs equally.



### \*Additional Information:

It is up to the Provider Lawyer's professional judgment as to whether or not your claim, defense or legal position may prevail in court or is frivolous/without merit. Emergency services are subject to conditions imposed by the detaining/questioning authority.

# The following are covered only under your 25% discount:

- Lawsuits filed due to conditions that were foreseeable prior to enrollment.
- Charges of DUI/DWI, drug-related matters, hit-and-run, leaving the scene of an accident, unmeritorious cases, issues resulting from operating a commercial vehicle with more than two axles.
- Bankruptcy, divorce, separation, annulment, child custody, other divorce-related matters.
- If you are named in a civil lawsuit or have criminal charges filed against you because you are listed as an owner, manager or associate of the business and had no direct involvement with the act or matter that gave rise to the lawsuit or criminal charge.
- Garnishment, attachment, other appeals.
- Charges of Tax Fraud or income tax evasions, Trust returns, business (including Schedule C) and/or corporate tax returns, payroll and information returns, partnerships, corporation returns or portions thereof that are included in the member's tax returns, or services rendered by an enrolled agent.

Please note, class actions, interventions or amicus curiae filings in which you are a part or potential part are not covered by the LegalShield membership.

#### Marketed by:

Pre-Paid Legal Services, Inc. and subsidiaries Pre-Paid Legal Casualty<sup>SM</sup>, Inc. Pre-Paid Legal Access, Inc.

In FL: Pre-Paid Legal Services, Inc. of Florida In VA: Legal Service Plans of Virginia PPL Legal Care of Canada Corporation For more information, please contact your LegalShield Independent Associate



Legal Plan



## LegalShie

### One call away.

matters, from the trivial to the traumatic. Proven, professional advice is just a phone call away on all

- Legal Advice unlimited issues
- Letters/calls made on your behalf
- Contracts & documents reviewed up to 10 pages

Lawyers prepare

Living Will of Attorney Healthcare Power Your Will

- Traffic-Related Issues
- Trial Defense Representation at tria
- **IRS Audit Assistance**
- 25% Preferred Member Discount
- for covered situations 24/7 Emergency Access
- Online legal forms

### Plan Benefits

pre-existing conditions Unlimited topics, personal or business even on

### 24/7 Emergency Assistance

warrant, or if the state tries to take your child(ren) if you're seriously injured, if you're served with a emergencies such as: if you're arrested or detained After-hours consultation for covered legal

# Letters and phone calls on your behalf

Available at the discretion of your Provider Lawyer

### Contracts/documents up to 10 pages each **Legal Document Review (up to 10 pages each)\***

### **Standard Will Preparation**

- Standard Will with yearly reviews/updates
- Available to covered family members for \$20
- Other documents available: Living Will, Healthcare Power of Attorney

### **Motor Vehicle Services\***

- Available 15 days after enrollment
- Available only if member has a valid driver's license and is driving a properly licensed personal motor vehicle
- Moving Traffic Violations
- Accidents: Help with defense for charges of negligent homicide, or vehicular homicide manslaughter, involuntary manslaughter,
- Damage recovery, Driver's License Issues & hours of attorney time, up to \$2,000 per claim) Personal Legal Injury Assistance (up to 2.5

#### **Audit Services\***

- One hour of consultation, advice or assistance when you are notified of an audit by the IRS
- An additional 2.5 hours if a settlement is not achieved within 30 days
- If your case goes to court, you'll receive 46.5 hours of your Provider Law Firms services
- Coverage for this service begins with the tax return due April 15 of the year you enroll

#### Trial Defense<sup>\*</sup>

job-related criminal action filed in court. defendant or respondent in a covered civil or Assistance if you or your spouse is named

5	4	3	2	1	Year
4.5	4	3.5	3	2.5	Pre-Trial Time
295.5	236	176.5	117	57.5	Trial Time
300	240	180	120	60	Total

Nevada residents receive 50 hours of phone consultations, five personal document reviews per year.

## 25% off additional legal services

discount applies and go over these fees with you. coverage. The additional services are 25% off the Law Firm will let you know when the 25% law firm's standard hourly rates. Your Provider for legal situations that extend beyond plan You may continue to use your Provider Law Firm

### Your protection.

about whatever you want. It's that simple. A small monthly fee covers everything detailed in firms in your area. Call as many times as you want, this brochure and gets you access to quality law

### Your law firm.

whatever field you need. We even provide 24/7 to a law firm in your area that is experienced in access for covered emergencies. Just contact your provider firm directly and speak

#### Are you ready to experience total peace of mind?

a complete membership kit will be on its way LegalShield. today. It's that easy. It's that straightforward. It's to access legal services almost immediately and Get started today. As a member, you'll be able

terms, coverage, amounts, conditions and exclusions illustration purposes only. See a plan contract for complete This is a general overview of your legal plan coverage for